


Certificate of Eligible Person

 Exemptions from Part 2 of the Securities Act 1978
An advertisement to an eligible person not the public
Reg 5 (2CB et al.)

Form of wealthy &/or experienced Eligible Person

To: **NewZeal Limited c/o
New Zeal Mortgage Investment Guild (NZMIG) Limited
PO Box 65185, Mairangi Bay
North Shore, Auckland 0754
New Zealand**

I/we

Hereby confirm and attest that

Mr/Ms/Mrs

For the purposes of section 5 (2CB) of the Securities Act 1978 and in accordance with the requirements of (delete as appropriate).

section 5(2CD) is wealthy (assets of at least \$2 million &/or gross \$200,000 for the prior 2 years.

section 5(2CE) is experienced in the property market &/or investing in property and is able to assess the merits, value, risks, own information needs and adequacy of the offer document(s).

Is an eligible person for NZMIG mortgage investment offers &/or property syndication ventures.

Signed _____

Date _____

Name of Independent Accounting Firm

or Name of Independent Financial Service Provider (5,2CF)